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The Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
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**NOTICE OF FORTHCOMING RELEASE OF SECURITIES SUBJECT TO VOLUNTARY
ESCROW**

Resource Mining Corporation Limited (ASX Code: RMI) advises that 24,850,000 ordinary fully paid shares that have been escrowed for 12 months from the date of the settlement agreement for the sale of the Argyle Iron Ore Project will be released from voluntary escrow on 24 February 2010.

Yours faithfully

A handwritten signature in black ink, appearing to read "J Hill", is written over a light grey rectangular background.

J Hill
Company Secretary