



ABN 97 008 045 083

702 Murray Street, West Perth
Western Australia 6005
Phone: 61 8 9213 9400
Fax: 61 8 9213 9444
Email: rmc@resmin.com.au
Website: www.resmin.com.au

16 February 2010

James Rowe
Adviser, Issuers (Perth)
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By facsimile: 9221 2020

Dear James

Trading Halt Request

Resource Mining Corporation Limited (RMI) hereby requests a trading halt from ASX effective immediately, pending an announcement in relation to an equity issue.

RMI requests the trading halt to last from the receipt of this request for the 2 trading dates 17th and 18th February 2010 and in any case no later than the commencement of trading Friday 19 February 2010.

RMI is not aware of any reason as to why the trading halt should not be granted.

RMI is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding this request, please let me know.

Yours faithfully

A handwritten signature in black ink, appearing to read "J Hill".

Julie Hill
Company Secretary