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The Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

RENOUNCEABLE RIGHTS ISSUE

The Directors of Resource Mining Corporation Limited (ASX: RMI) are pleased to announce a pro-rata renounceable rights issue of approximately 523,449,338 New Shares and 174,483,113 New Options on the basis of one (1) new Share for every two (2) existing Shares held on the Record Date, at an issue price of \$0.005 per Share, together with one (1) free attaching New Option (with an exercise price of \$0.008 each and an expiry date of 31 March 2012) for every three (3) New Shares issued to raise approximately \$2,617,247.

The net proceeds of the rights issue will be used to provide funds for a feasibility study update and ongoing exploration of the Wowo Gap project, new exploration projects generation and general working capital.

The directors of the Company have indicated that they will be taking up their entitlements (circa 18.4%) and encourage all shareholders to participate in the rights issue.

Subject to finalisation of the formal documentation, the intention is for the rights issue to be fully underwritten by Patersons Securities Limited.

Further information including the proposed timetable will be announced as soon as it is finalised.

Yours faithfully

A handwritten signature in black ink, appearing to read "J Hill".

J Hill
Company Secretary