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The Companies Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

22 February 2010

Via Electronic Lodgement

Dear Sir/Madam

Resource Mining Corporation Limited – Renounceable Rights Issue

The Company advises that it has today lodged with the Australian Securities and Investments Commission a Prospectus for a non-renounceable rights issue announced on 19 February 2010.

Accordingly, please find attached:

- (1) a Prospectus dated 22 February 2010 for the pro-rata renounceable rights issue to shareholders of up to 523,449,338 fully paid ordinary shares on the basis of 1 new share for every 2 shares held on the record date of 10 March 2010 at an issue price of 0.5 cent (half a cent) per new share, together with approximately 174,483,113 new options (each having an exercise price of 0.8 cent and an expiry date of 31 March 2012), on the basis of 1 free new option for every 3 new shares issued, to raise up to approximately \$2,617,247 (before costs);
- (2) an Appendix 3B in relation to the securities offered under the Prospectus;
- (3) a pro-forma letter which will be sent to option holders notifying of their right to participate in the rights issue by first exercising their options;
- (4) a pro-forma letter which will be sent to shareholders containing the information required by Appendix 3B; and
- (5) a pro-forma letter which will be sent to overseas shareholders notifying them that the rights issue will not be extended to them in compliance with ASX Listing Rule 7.7.1(b).

Should you have any queries please contact the Company Secretary on +61 8 9213 9400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Julie Hill".

Ms Julie Hill
Company Secretary