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The Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
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24 February 2010

Via Electronic Lodgement

Dear Sir/Madam

Resource Mining Corporation Limited – Shareholder Letter Mail Out

We confirm that the letter to shareholders which sets out the rights issue information for shareholders was despatched to shareholders today.

Yours faithfully

A handwritten signature in black ink, appearing to read "J Hill", is positioned above the typed name of the signatory.

Ms Julie Hill
Company Secretary