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1 April 2010

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor, 20 Bridge Street
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Via Electronic Lodgement

RENOUNCEABLE RIGHTS ISSUE – UNDER SUBSCRIPTIONS

The Directors of the Company are pleased to advise that the Renounceable Rights Issue closed on 29 March 2010 with Eligible Shareholders taking up 64.1% of the Rights Issue.

The Company wishes to advise that Eligible Shareholders subscribed for 336,809,768 New Shares at an issue price of 0.5 cents raising \$1,684,049 leaving an underwritten balance of 188,417,233 New Shares and 62,805,744 attaching New Options (\$942,086) to be placed by Patersons Securities Limited as Underwriter with the sub-underwriters.

It is anticipated that the allotment and issue of New Shares and attaching New Options and the dispatch of holding statements will take place on Thursday 8 April 2010.

The Directors are extremely pleased with the level of support and wish to thank the Eligible Shareholders who participated in the Rights Issue.

Yours faithfully

A handwritten signature in black ink, appearing to read "J L Hill".

J L Hill
Company Secretary