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11 June 2010

The Company Announcements Office
Australian Securities Exchange Limited
4 Floor, 20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

Repayment of Convertible Note (Unquoted Security, ASX Code: RMIAU) to Sinom (Hong Kong) Limited

In accordance with the terms and conditions of the Unsecured Convertible Note ("**Note**") issued to Sinom (Hong Kong) Limited on 10 December 2008; Resource Mining Corporation Limited made a payment of \$282,012 to Sinom on Thursday 10 June 2010 in full and final settlement of the Note which matured on that date.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Warwick Davies", is enclosed in a light blue rectangular box.

Warwick Davies
Executive Director