



ABN: 97 008 045 083

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7 October 2010

Companies Announcement Office
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Via E- Lodgement

Dear Sirs

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 ("Act")

On 7 October 2010, Resource Mining Corporation Limited ("**the Company**") issued 2,500,000 fully paid ordinary shares in the capital of the Company at a deemed issue price of 0.6 cents per share ("**Shares**") to Nappa Pty Ltd as part consideration for purchase of application for Exploration Licence 69/2782 and related mining information.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 7 October 2010 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 7 October 2010 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

An Appendix 3B is attached in respect to the issue of the Shares

Yours faithfully

A handwritten signature in black ink, appearing to read "Julie Hill".

Julie Hill
Company Secretary

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

RESOURCE MINING CORPORATION LIMITED

ABN

97 008 045 083

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Fully paid ordinary shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	2,500,000 ordinary shares
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares

<p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>The new shares will rank equally with existing fully paid ordinary shares (RMI).</p>						
<p>5 Issue price or consideration</p>	<p>Part consideration for purchase of application and mining information of EL 69/2782.</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Part consideration for purchase of application and mining information of EL 69/2782.</p>						
<p>7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates</p>	<p>7 October 2010</p>						
<p>8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="671 1305 895 1346">Number</th> <th data-bbox="900 1305 1270 1346">⁺Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="671 1352 895 1393">1,578,453,064</td> <td data-bbox="900 1352 1270 1393">Fully paid ordinary shares</td> </tr> <tr> <td data-bbox="671 1400 895 1440">270,910,796</td> <td data-bbox="900 1400 1270 1440">Listed options (Exercise price 0.8 cents, expiry date 31 March 2012)</td> </tr> </tbody> </table>	Number	⁺ Class	1,578,453,064	Fully paid ordinary shares	270,910,796	Listed options (Exercise price 0.8 cents, expiry date 31 March 2012)
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1,578,453,064	Fully paid ordinary shares						
270,910,796	Listed options (Exercise price 0.8 cents, expiry date 31 March 2012)						

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	6,500,000	Options (exercisable at \$0.09 each on or before 30 June 2011)
		160,000,000	Options (exercisable at \$0.011 each on or before 31 December 2011)
		20,000,000	Options (exercisable at \$0.011 each on or before 31 January 2012)
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A.	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

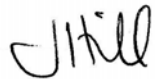
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
Company Secretary

Date: 7 October 2010

Print name: JULIE HILL

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