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Via Electronic Lodgement

Purchase of Tomkinson Range Project

The Directors of Resource Mining Corporation Limited [ASX: RMI] are pleased to announce the purchase of the application and mining information of E69/2782 (Tomkinson Range Project) from Nappa Pty Ltd by the Company's wholly owned subsidiary Resource Minerals Pty Ltd for a consideration of \$25,000 and 2.5 Million fully paid RMI shares.

The Tomkinson Range Project is located 230km east of Warburton and 1,400km northeast of Perth, close to the WA-SA border. The exploration license application 69/2782 covers an area of 430km² over the Michael Hills and the Hinckley layered gabbro intrusions that form part of the Giles Complex, between which there are granites.

The primary target is nickel-copper sulphide mineralisation hosted by the layered gabbroic intrusions similar in style to the Babel and Nebo deposits, also within the Musgrave Complex, and the Sally Malay Deposit in the Halls Creek area of WA.

Recent GSWA mapping has identified an ultramafic body on the eastern side of the project. The unit is prospective for copper and PGE's as identified by historical soil and rock chip sampling.

Further styles of mineralisation that will be considered are: host iron-oxide-copper-gold deposits in particular types of granite and it is believed that the selected granites may be prospective for tin, tungsten, and/or tantalum.

The Directors view this Project as being prospective and complimentary to the range of West Australian based tenements under application by RMI through its subsidiary companies. The WA tenements are designed to provide RMI with additional exploration opportunities to the Company's current main focus being the Wowo Gap Nickel Laterite Project in Papua New Guinea.

Yours faithfully

A handwritten signature in black ink, appearing to read 'J L Hill', is written over a faint horizontal line.

J L Hill
Company Secretary