

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Resource Mining Corporation Limited
<b>ABN</b> 97 008 045 083

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Warwick Jeffrey Davies
<b>Date of last notice</b>	5 July 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mrs Kerry Davies (Director's nominee)
<b>Date of change</b>	11 October 2011
<b>No. of securities held prior to change</b>	
<b>Direct</b>	8,775,000 ordinary fully paid shares 1,560,000 listed options (exercise price of \$0.008 and expiry date of 31/3/2012)
<b>Indirect</b>	4,218,750 ordinary fully paid shares 750,000 listed options (exercise price of \$0.008 and expiry date of 31/3/2012) 40,000,000 incentive options (exercise price of \$0.011 and expiry date of 31/12/2011)
<b>Class</b>	Ordinary fully paid shares Listed options (\$0.008; 31/2/2012) Incentive options (\$0.011; 31/12/2011)

+ See chapter 19 for defined terms.

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<b>Number acquired</b>	
<b>Direct</b>	1,560,000 ordinary fully paid shares
<b>Indirect</b>	750,000 ordinary fully paid shares
<b>Number disposed</b>	1,560,000 listed options (exercise price of \$0.08 and expiry date of 31/3/2012) 750,000 listed options (exercise price of \$0.08 and expiry date of 31/3/2012)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$18,480.00
<b>No. of securities held after change</b>	
<b>Direct</b>	10,335,000 ordinary fully paid shares
<b>Indirect</b>	4,968,750 ordinary fully paid shares 40,000,000 incentive options (exercise price of \$0.011 and expiry date of 31/12/2011)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of 2,310,000 listed options (\$0.008; 30/12/2012)

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	

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<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	30 September 2011

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<sup>+</sup> See chapter 19 for defined terms.