



ABN: 97 008 045 083

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The Company Announcements Office
Australian Securities Exchange Limited
4 Floor, 20 Bridge Street
SYDNEY NSW 2000

10 February 2012

Via Electronic Lodgement

Dear Sir/Madam


Resource Mining Corporation Limited – Optionholder Letter Mail Out

We confirm that the attached letter was despatched to optionholders today.

Yours sincerely

A handwritten signature in black ink, appearing to read "Ann Hadden", with a small flourish at the end.

Ann Hadden
Company Secretary



000001 000 RMI
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

10 February 2012

Dear Optionholder

PRO-RATA RENOUNCEABLE RIGHTS ISSUE

On 9 February 2012 Resource Mining Corporation Limited (ACN 008 045 083) (**Company**) announced that the Company would be conducting a pro-rata renounceable rights issue to shareholders of approximately 904,783,431 fully paid ordinary shares and 226,195,857 free attaching new options on the basis of one New Share for every two shares held on 20 February 2012 at an issue price of \$0.0028 (0.28 cents) per new share and one free attaching option (with an exercise price of \$0.006 (0.6 cents) each and an expiry date of 31 January 2015) for every four new shares issued, to raise approximately \$2,533,394 (**Rights Issue**).

The Record Date for determining entitlements under the Rights Issue is 20 February 2012.

You will need to check that your options are currently exercisable under the terms of your granted options before you can participate in the Rights Issue.

To exercise your options and thereby participate in the Rights Issue you will need to deliver to the registered office of the Company the following:

1. a notice in writing to the directors of the Company specifying the number of options to be exercised;
2. your option certificate covering that number of options; and
3. payment for the exercise price for those options by way of a cheque made payable to "Resource Mining Corporation Limited".

Each share allotted as a result of the exercise of an option will rank pari passu with all other issued ordinary shares of the Company.

Option Exercise Notices and cleared funds must be received by no later than 5.00 p.m. (Western Standard Time) on 17 February 2012.

For further information please contact the Company Secretary, Ann Hadden on +61 8 9213 9400.

Yours sincerely
RESOURCE MINING CORPORATION LIMITED

Ann Hadden
Company Secretary

