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The Company Announcements Office
Australian Securities Exchange Limited
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Conditions for Contingent Purchase Price Payment have been satisfied

Resource Mining Corporation ("RMC") completed the sale of its interest in the Argyle Iron Ore tenement to Kimberley Metals Group ("KMG") in 2009. Pursuant to the Sale Agreement, KMG agreed to pay RMC a contingent purchase price of \$1.35 million, if the first 2 million tonnes of iron ore from the Argyle Iron Ore tenement were sold and shipped at an average price above \$90 per dry tonne on a Free on Board ("FOB") basis.

RMC has received additional information to that outlined in our December 2012 Quarterly Report and are please to advise that KMG has provided written confirmation that the requirements for the payment of the contingent purchase price have been satisfied.

Yours sincerely

A handwritten signature in black ink, appearing to read "Bill Mackenzie". The signature is fluid and cursive, with a long horizontal stroke at the end.

Bill Mackenzie
Chairman