

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Resource Mining Corporation
ABN 97 008 045 083

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Warwick Jeffrey Davies
Date of last notice	15 March 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Payment in lieu of cash to Fairstone Holdings Pty Ltd, Mr Davies' consulting company, for the consulting services provided to the Company by Warwick Davies
Date of change	9 December 2014
No. of securities held prior to change	<u>Direct</u> 15,502,500 fully paid ordinary shares 1,291,875 listed options (exercise price \$0.006, expiry date 31 January 2015) <u>Indirect</u> Kerry Davies (spouse) 7,453,125 fully paid ordinary shares 621,094 listed options (exercise price \$0.006, expiry date 31 January 2015).
Class	Fully paid ordinary securities
Number acquired	19,106,333
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$57,139
No. of securities held after change	<p><u>Direct</u> 15,502,500 fully paid ordinary shares 1,291,875 listed options (exercise price \$0.006, expiry date 31 January 2015).</p> <p><u>Indirect</u> Kerry Davies (spouse) 7,453,125 fully paid ordinary shares 621,094 listed options (exercise price \$0.006, expiry date 31 January 2015).</p> <p><u>Indirect</u> Fairstone Holdings Pty Limited 19,106,333 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities in lieu of cash for the provision of consulting services, as approved by shareholders at the Company's AGM on 26 November 2014.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.