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9 December 2014

Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Madam

ISSUE OF RESOURCE MINING CORPORATION LIMITED SHARES – SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 9 December 2014 Resource Mining Corporation Limited ("**the Company**") issued 19,106,333 fully paid ordinary shares in the capital of the Company at an issue price of \$0.003 cents per share ("**Shares**") to Fairstone Holdings Pty Ltd, Mr Davies consulting company for consulting fees, for the first quarter of the 2014/2015 financial year. This issue of shares in lieu of cash payment for consulting fees was approved by shareholders at the Company's Annual General Meeting on 26 November 2014.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 9 December 2014 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 9 December 2014 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours sincerely

Resource Mining Corporation Limited

Ann Hadden
Company Secretary