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16 December 2014

Company Announcements Office  
Australian Securities Exchange Limited  
4<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Madam

**ISSUE OF RESOURCE MINING CORPORATION LIMITED SHARES – SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

On 16 December 2014 Resource Mining Corporation Limited ("**the Company**") issued 3,805,175 fully paid ordinary shares in the capital of the Company at an issue price of \$0.003 cents per share ("**Shares**") to William Mackenzie, Chairman of the Company, in lieu of cash payment for directors' fees for the first quarter of the 2014/2015 financial year. This issue of shares in lieu of cash payment for directors' fees was approved by shareholders at the Company's Annual General Meeting on 26 November 2014.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 16 December 2014 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 16 December 2014 there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

Yours sincerely  
**Resource Mining Corporation Limited**

A handwritten signature in black ink, appearing to read "Ann Hadden", is written over the signature line.

Ann Hadden  
**Company Secretary**