



ABN: 97 008 045 083

702 Murray Street, West Perth
Western Australia 6005
Phone: 61 8 9213 9400
Fax: 61 8 9213 9444
Website: www.resmin.com.au

9 January 2015

Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Madam

ISSUE OF RESOURCE MINING CORPORATION LIMITED SHARES – SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 8 January 2015 Resource Mining Corporation Limited ("**the Company**") issued 5,707,765 fully paid ordinary shares in the capital of the Company at an issue price of \$0.002 cents per share ("**Shares**") to William Mackenzie, Chairman of the Company, in lieu of cash payment for directors' fees for the second quarter of the 2014/2015 financial year. This issue of shares in lieu of cash payment for directors' fees was approved by shareholders at the Company's Annual General Meeting on 26 November 2014.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 9 January 2015 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 9 January 2015 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours sincerely
Resource Mining Corporation Limited

A handwritten signature in black ink, appearing to read "Ann Hadden", is written over the signature line.

Ann Hadden
Company Secretary