

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Resource Mining Corporation Limited
<b>ABN</b> 97 008 045 083

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Warwick Jeffrey Davies
<b>Date of last notice</b>	9 December 2014

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Kerry Davies (spouse)
<b>Date of change</b>	2 February 2015
<b>No. of securities held prior to change</b>	<u>Direct</u> 15,502,500 fully paid ordinary shares 1,291,875 listed options (exercise price \$0.006, expiry date 31 January 2015). <u>Indirect</u> Kerry Davies (spouse) 7,453,125 fully paid ordinary shares 621,094 listed options (exercise price \$0.006, expiry date 31 January 2015). <u>Indirect</u> Fairstone Holdings Pty Limited 19,106,333 fully paid ordinary shares
<b>Class</b>	Fully paid ordinary shares and listed options
<b>Number acquired</b>	1,291,875 fully paid ordinary shares

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+ See chapter 19 for defined terms.

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<b>Number disposed</b>	<u>Indirect</u> Kerry Davies (spouse) Expiry of 621,094 listed options (exercise price \$0.006 expiry date 31 January 2015)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$7751.25
<b>No. of securities held after change</b>	<u>Direct</u> 16,794,375 fully paid ordinary shares <u>Indirect</u> Kerry Davies (spouse) 7,453,125 fully paid ordinary shares <u>Indirect</u> Fairstone Holdings Pty Limited 19,106,333 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<u>Direct</u> Conversion of listed options (at \$0.006 for the exercise of each listed option to ordinary share) <u>Indirect</u> Expiry of listed options

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	

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<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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