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9 June 2015

The Company Announcements Office
Australian Securities Exchange Limited
4 Floor, 20 Bridge Street
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FUNDING AGREEMENT WITH MAJOR SHAREHOLDER

Resource Mining Corporation Limited (“the Company”)(ASX:RMI) advises that it has entered into a Funding Agreement (“Agreement”) with the Company’s largest shareholder, Sinom (Hong Kong) Limited (“Sinom”) who currently holds 46.6% of the issued shares in the Company. Mr Zhang Chi (Andy) who is a non-executive director of the Company is a director and controlling shareholder of Sinom.

Under the terms of the Agreement, Sinom has agreed to provide the Company up to \$500,000 for general working capital purposes as an unsecured loan on the following conditions:

- (a) Drawings
 - a. Tranche 1 – \$300,000 immediately;
 - b. Subsequent Tranches – Available upon giving the Sinom 5 business days’ notice;
- (b) Interest
 - a. This facility is interest free
- (c) Repayments
 - a. Principal repayable in full on or before 31 October 2015;
- (d) Fees
 - a. There are no establishment or other fees payable.

The short term funding provided by way of the Agreement enables the Company to continue with the exploration program for the Wowo Gap Nickel Laterite Project (“the Project”), which was outlined in the Exploration Update released to the ASX on 21 May 2015.

The Board once again expresses its appreciation and thanks to Sinom for its continued commitment to, and confidence in the Company and its strategic objective of developing the Project.

Yours sincerely

A handwritten signature in black ink, appearing to read "Warwick Davies", is written over a light blue horizontal line.

Warwick Davies
Managing Director