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The Company Announcements Office
Australian Securities Exchange Limited
4 Floor, 20 Bridge Street
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Additional Funding Agreement with Major Shareholder and Extension of Final Repayment Date

Resource Mining Corporation Limited (“the Company”) (ASX:RMI) advises that it has entered into an amendment to the Funding Agreement (“Agreement”) with the Company’s largest shareholder, Sinom (Hong Kong) Limited (“Sinom”) who currently holds 46.5% of the issued shares in the Company. The Agreement was first detailed in the ASX Announcement dated 9 June 2015. Mr Zhang Chi (Andy) who is a non-executive director of the Company is a director and controlling shareholder of Sinom.

Under the terms of the amendment to the Agreement, Sinom has agreed to provide the Company up to an additional amount of \$400,000, taking the total amount of the loan to \$900,000 for general working capital purposes as an unsecured loan on the following conditions:

- (a) Drawings
 - a. Tranche 1 – \$300,000 drawn down 4 June 2015;
 - b. Tranche 2 – \$200,000 drawn down 1 July 2015;
 - c. Tranche 3 – \$220,000 immediately;
 - d. Subsequent Tranches – Available upon giving the Sinom 5 business days’ notice;
- (b) Interest
 - a. This facility is interest free
- (c) Repayments
 - a. Principal repayable in full on or before 31 October 2016;
- (d) Fees
 - a. There are no establishment or other fees payable.

Sinom has offered, and the parties have agreed to extend the Final Repayment Date to 31 October 2016 for the loan detailed above.

The Board once again expresses its appreciation and thanks to Sinom for its continued commitment to, and confidence in the Company and its strategic objective of developing the Project.

Yours sincerely

A handwritten signature in black ink, appearing to read "Warwick Davies", is written over a light blue horizontal line.

Warwick Davies
Managing Director