

26 November 2015

The Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

OUTCOME OF ANNUAL GENERAL MEETING

Resource Mining Corporation Limited hereby advises that all resolutions put to the Company's Annual General Meeting today were carried on a show of hands at the meeting.

Below is a summary of the proxies received by the Company in relation to each resolution on the Notice of Meeting:

1) Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
283,644,865	18,449,078	284,007	890,683

The motion was carried on a show of hands as an ordinary resolution

2) Re-election of Zhang Chi as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
317,208,240	808,678	10,920,490	890,683

The motion was carried on a show of hands as an ordinary resolution

3) Approval of Additional 10% Placement Capacity

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,693,702,205	12,922,895	250,000	890,683

The motion was carried on a show of hands as a special resolution.

4) Consolidation of Capital

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,692,039,715	14,585,385	250,000	890,683

The motion was carried on a show of hands as an ordinary resolution

Key Dates for Share Consolidation

Following shareholder approval of the share consolidation at the Annual General Meeting, we confirm the following key dates, which have previously been advised to the market:

- 30 November 2015** Trading commences in the re-organised shares on a deferred settlement basis.
- 2 December 2015** Last day to register transfers of Shares on a pre-Consolidation basis.
- 3 December 2015** First day for Company to register Shares on a post re-organisation basis and first day for the issue of holdings statements and convertible note certificates.
- 9 December 2015** Deferred settlement market ends. Last day for Company to send notice to all Shareholders confirming post consolidation holdings. Last day for securities to be entered into the holders' security holdings and the convertible note certificates to be issued.

Yours sincerely



Warwick Davies
Managing Director