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15 March 2016

The Company Announcements Office  
Australian Securities Exchange Limited  
4 Floor, 20 Bridge Street  
SYDNEY NSW 2000

**Amendment to the Funding Agreement with Major Shareholder to provide additional funding and extension of Final Repayment Date**

**Resource Mining Corporation Limited (“the Company”) (ASX:RMI)** advises that it has entered into an amendment to the Funding Agreement (“Agreement”) with the Company’s largest shareholder, Sinom (Hong Kong) Limited (“Sinom”) who currently holds 46.5% of the issued shares in the Company. The Agreement was first detailed in the ASX Announcement dated 9 June 2015.

Mr Zhang Chi (Andy) who is a non-executive director of the Company is a director and controlling shareholder of Sinom.

Under the terms of this amendment to the Agreement, Sinom has agreed to provide the Company an additional amount of \$310,000, taking the total amount of the loan to \$1,210,000 for general working capital purposes as an unsecured loan.

The repayment date for the loan has been amended to be repayable in full on or before **31 March 2017**. All other terms of the Agreement remain unchanged.

The Board once again expresses its appreciation and thanks to Sinom for its continued commitment to, and confidence in the Company and its strategic objectives.

Yours sincerely

A handwritten signature in black ink, appearing to read "W. Mackenzie", written in a cursive style.

William Mackenzie  
**Chairman**