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30 June 2016

The Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

New Funding Agreement with Major Shareholder

Resource Mining Corporation Limited ("the Company") (ASX:RMI) advises that it has entered into an additional Funding Agreement ("Agreement") with the Company's largest shareholder, Sinom (Hong Kong) Limited ("Sinom") who currently holds 46.5% of the issued shares in the Company. The Agreement was first detailed in the ASX Announcement dated 9 June 2015.

Mr Zhang Chi (Andy) who is a non-executive director of the Company is a director and controlling shareholder of Sinom.

Under the terms of the Agreement, Sinom has agreed to provide the Company an amount of up to \$500,000 for general working capital purposes as an interest free and unsecured loan. There are no establishment or other fees payable.

The loan will be repayable in full on or before 31 December 2017.

The Board once again expresses its appreciation and thanks to Sinom for its continued commitment to, and confidence in the Company and its strategic objectives.

Yours sincerely

A handwritten signature in black ink, appearing to read "W. Mackenzie", is written over a faint, larger version of the same signature.

William Mackenzie
Chairman