

JUNE QUARTERLY REPORT

Resource Mining Corporation Limited ("RMC")

For the period ended 30th June 2013

- PNG strategic direction maintained
- Drilling commenced at the St Patricks Project, Leonora
- Rationalisation of WA tenements underway

Resource Mining Corporation Limited

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Projects:

Wowo Gap: Nickel-Cobalt

St Patricks: Copper-Zinc-Silver-Gold

Cue: Gold

Resource Mining Corporation Limited ("RMC") is a Perthbased specialist mineral exploration company creating wealth from mineral commodities using innovative technical, marketing and financial skills as it explores for economic metal deposits in Papua New Guinea ("PNG") and Australia.

QUARTERLY REPORT

CORPORATE

Strategic Direction

PNG

Following the statement of the short term strategic focus for RMC as outlined in the March Quarterly, RMC's major asset, the Wowo Gap Project, tenement EL1165, continues to be the centre of focus.

As indicated in the March Quarterly Report, strict cost controls continue to be implemented for the maintenance of the Wowo Gap tenement in good standing plus meeting the dual objectives of:

- a) Seeking interest from potential partners and,
- b) Preparing the tenement for a future development phase.

WA Projects

As a part of the strategic review, a rationalisation of the WA tenements and Projects has also been conducted.

The Tomkinson Range Project and Kumarina tenement have been surrendered, while expressions of interest have been sought for the sale of the Cue tenements.

The Tomkinson Range Project has been surrendered due to uncertainity of access to the areas of interest. Despite ongoing negotiations with the *Ngaanyatjarra Council*, RMC was unable to gain access to the primary Ni-Cu Sulphide prospect for drilling.

The Kumarina tenement was surrendered during the quarter following a field assessment of the surface geochemistry anomaly which suggested the prospect was not worthy of follow up drilling.

Cue tenements sale opportunity remains under review.

WOWO GAP PROJECT EL1165 - UPDATE

With respect to potential interested parties, the directors maintain contact with industry participants which is supported by recent attendance and presentation at IRR's 3rd Annual PNG Mining and Logistics Conference in Cairns, (June 25/26).

Changes in market dynamics have created opportunities for supply of ore for third party processing and these are being investigated. Field and office activity has been focussed on data collection and preparation for provision of information to potentially interested parties.

Additional field activities have been aimed at training, operational procedures as well as regular work associated with future exploration planning, recording of information for environmental baseline studies and potential hydro power development. A significant amount of data has now been collected for future assessment of the hydro power potential from the waterfalls adjacent to the tenement boundaries.

WESTERN AUSTRALIAN PROJECTS

St Patrick's Project: RC (Reverse Circulation) Drilling Targets Gold Anomalies.

The St Patrick's Project is located in the Yilgarn Craton Norseman-Wiluna greenstone belt approximately 50 kilometres north of Leonora, which locally hosts the Thunderbox Gold mine, Goanna Patch gold deposits, Teutonic Bore base metals mine, Wilsons Patch gold mines, Teutonic gold mine and Celtic gold mine.

RMC has received \$50,000 funding support from the Department of Mines and Petroleum (WA) as part of the Exploration Incentive Scheme (EIS) Round 6 Co-funded Drilling Program. The funding will cover 50% of the drilling costs.

RC Drilling of the gold anomalies commenced on 26th June and was completed on 3rd July targeting Au mineralisation associated with the targets outlined by the soil geochemistry. A total of 30 RC drill holes for 1676 metres was completed by NDRC Drilling.

The drill holes intersected a variety of granitic and diorite lithologies with the depth to fresh rock ranging from 15 to 60 metres. Assay results are awaited.

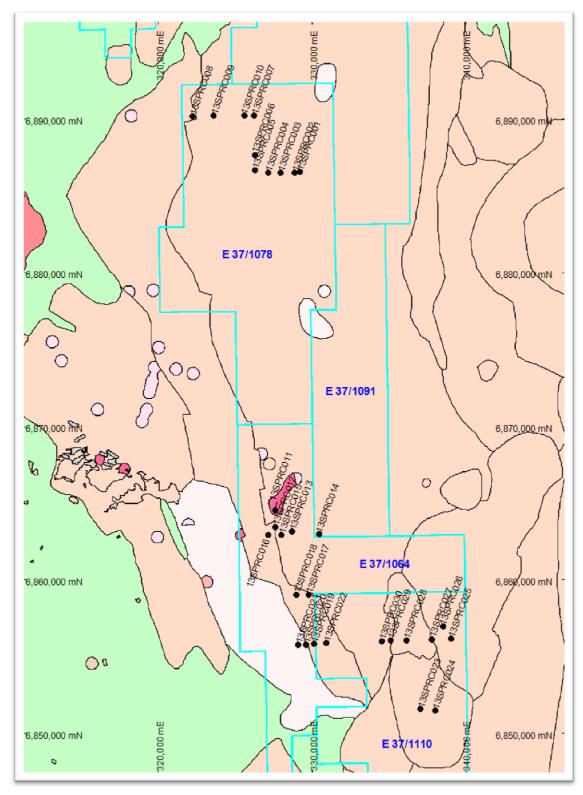


Figure 1: Drill Hole Locations.

Table 1: Drill Hole Details

| Hole_ID | Depth | Grid_ID | East | North | RL | Depth | Dip | Azimuth |
|-----------|-------|----------|--------|---------|-----|-------|-----|---------|
| 13SPRC001 | 42 | MGA94_51 | 329211 | 6886571 | 500 | 0 | -90 | 0 |
| 13SPRC002 | 60 | MGA94_51 | 328835 | 6886535 | 500 | 0 | -90 | 0 |
| 13SPRC003 | 56 | MGA94_51 | 327932 | 6886535 | 500 | 0 | -90 | 0 |
| 13SPRC004 | 48 | MGA94_51 | 327154 | 6886533 | 500 | 0 | -90 | 0 |
| 13SPRC005 | 48 | MGA94_51 | 326284 | 6886704 | 500 | 0 | -90 | 0 |
| 13SPRC006 | 48 | MGA94_51 | 326270 | 6887702 | 500 | 0 | -90 | 0 |
| 13SPRC007 | 48 | MGA94_51 | 326236 | 6890227 | 500 | 0 | -90 | 0 |
| 13SPRC008 | 48 | MGA94_51 | 322187 | 6890213 | 500 | 0 | -90 | 0 |
| 13SPRC009 | 48 | MGA94_51 | 323586 | 6890225 | 500 | 0 | -90 | 0 |
| 13SPRC010 | 48 | MGA94_51 | 325553 | 6890249 | 500 | 0 | -90 | 0 |
| 13SPRC011 | 60 | MGA94_51 | 327577 | 6864524 | 500 | 0 | -90 | 0 |
| 13SPRC012 | 60 | MGA94_51 | 327591 | 6863437 | 500 | 0 | -90 | 0 |
| 13SPRC013 | 60 | MGA94_51 | 328670 | 6863150 | 500 | 0 | -90 | 0 |
| 13SPRC014 | 60 | MGA94_51 | 330419 | 6862987 | 500 | 0 | -90 | 0 |
| 13SPRC015 | 60 | MGA94_51 | 327997 | 6862933 | 500 | 0 | -90 | 0 |
| 13SPRC016 | 60 | MGA94_51 | 327130 | 6862922 | 500 | 0 | -90 | 0 |
| 13SPRC017 | 60 | MGA94_51 | 329741 | 6859056 | 500 | 0 | -90 | 0 |
| 13SPRC018 | 60 | MGA94_51 | 328975 | 6859038 | 500 | 0 | -90 | 0 |
| 13SPRC019 | 60 | MGA94_51 | 330104 | 6855855 | 500 | 0 | -90 | 0 |
| 13SPRC020 | 60 | MGA94_51 | 329600 | 6855780 | 500 | 0 | -90 | 0 |
| 13SPRC021 | 60 | MGA94_51 | 329050 | 6855780 | 500 | 0 | -90 | 0 |
| 13SPRC022 | 60 | MGA94_51 | 330922 | 6855887 | 500 | 0 | -90 | 0 |
| 13SPRC023 | 60 | MGA94_51 | 337018 | 6851627 | 500 | 0 | -90 | 0 |
| 13SPRC024 | 60 | MGA94_51 | 338011 | 6851517 | 500 | 0 | -90 | 0 |
| 13SPRC025 | 62 | MGA94_51 | 339038 | 6856196 | 500 | 0 | -90 | 0 |
| 13SPRC026 | 60 | MGA94_51 | 338493 | 6857006 | 500 | 0 | -90 | 0 |
| 13SPRC027 | 60 | MGA94_51 | 337754 | 6856162 | 500 | 0 | -90 | 0 |
| 13SPRC028 | 60 | MGA94_51 | 336140 | 6856100 | 500 | 0 | -90 | 0 |
| 13SPRC029 | 60 | MGA94_51 | 335086 | 6856055 | 500 | 0 | -90 | 0 |
| 13SPRC030 | 40 | MGA94_51 | 334509 | 6856014 | 500 | 0 | -90 | 0 |

W J Davies Managing Director Dated this 30th day of July 2013